

**RECONCILIATION OF SHARE CAPITAL AUDIT**

- 1) For Quarter Ended 30<sup>th</sup> June, 2014
- 2) ISIN INE320M01019
- 3) Face Value Rs.10/- each
- 4) Name of The Company CHEMO PHARMA LABORATORIES LTD.
- 5) Registered Office Address 5, Kumud Apartment, CHS Limited, Karnik Road, Chikan Ghar, Kalyan, Mumbai - 421301
- 6) Correspondence Address Empire House, 3rd Floor, 214, Dr.D.N.Road, Fort, Mumbai- 400 001
- 7) Telephone & Fax Nos. 022-22078381 022-22078382 Fax: 022-22074294
- 8) Email Address chemopharmalab@gmail.com
- 9) Name of the Stock Exchange where the Company's securities are listed BSE
- 10) Issued Capital
- 11) Listed Capital (Exchange - Wise)  
(as per company records)
- | Number of Shares | % of Total Issued capital |
|------------------|---------------------------|
| 1500000          | 100%                      |
| 1500000          | 100%                      |
- 12) Held in Dematerialised form in CDSL
- 13) Held in Dematerialised form in NSDL
- 14) Physical
- |        |        |
|--------|--------|
| 80153  | 5.35%  |
| 458445 | 30.56% |
| 961402 | 64.09% |
- 15) Total No. of Shares(12+13+14)
- |         |      |
|---------|------|
| 1500000 | 100% |
|---------|------|
- 16) Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) N.A.

17) Certifying the details of changes in shares capital during the quarter under consideration as per Table Below

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for S/E
NOT APPLICABLE						



\* Rights; Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction  
Structure, Any other (to specify).

18) Register of Members is updated (Yes/No) if not, up to date which date

Yes

19) Reference of previous quarter with regards to excess dematerialised shares, if any

N.A

20) Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reasons for the delay

N.A

21)

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22) Name Telephone & Fax No. of the Compliance Officer of the Co.

Shri Ashok Kumar Joshi

Ph: 9323935250

Fax: 022-22074294

23) Name, Address, Tel & Fax No. Regn. No. of the Auditor

Dr. S.K.JAIN

Membership No:1473

S. K. JAIN & CO.

13/16, Kapadia Chambers, Gr. Floor,

599, JSS Road, Chirabazar,

Mumbai- 400 002

Tel : 022-2207 5288

Fax :022- 22075288

24) Appointment of common agency for share registry work

Sharex Dynamic (India) Pvt. Ltd.

Unit No. 1, Luthra Industrial Premises,

Safed Pool, Andheri Kurla Road,

Andheri (East), Mumbai- 400 072

Tel: 022-2851 5606 /2851 56445

Fax No. : 022-28512885

25) Any other detail that the auditor would like to provide (eg. BIFR company from SE.)

N.A

Date: 15th July, 2014

Place: Mumbai

S. K. JAIN & CO.

Company Secretaries

S. K. JAIN

Proprietor

C. P. No. 3076

Membership No. : 1473

