

RECONCILIATION OF SHARE CAPITAL AUDIT (INE32OMO1019)

- 1) For Quarter Ended
- 2) ISIN
- 3) Face Value
- 4) Name of The Company
- 5) Registered Office Address
- 6) Correspondence Address
- 7) Telephone & Fax Nos.
- 8) Email Address
- 9) Name of the Stock Exchange where the Company's securities are listed

- 10) Issued Capital
- 11) Listed Capital (Exchange - Wise)  
(as per company records)

Number of Shares	% of Total issued cap.
15,00,000	100%
15,00,000	100%

- 12) Held in Dematerialised form in CDSL
- 13) Held in Dematerialised form in NSDL
- 14) Physical

89,566	5.97%
4,77,332	31.82%
9,33,102	62.21%

- 15) Total No. of Shares(12+13+14)

15,00,000	100%
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- 16) Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)

N.A

- 17) Certifying the details of changes in shares capital during the quarter under consideration as per Table below:

Particulars ***	No. Of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for SE (Specify Names)
NOT APPLICABLE						

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

- 18) Register of Members is updated (Yes/No) if not, up to date which date

Yes

- 19) Reference of previous quarter with regards to excess dematerialised shares, if any

N.A

- 20) Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reasons for the delay

N.A

- 21)

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

- 22) Name Telephone & Fax No. of the Compliance Officer of the Co.

Mrs. Neha Vora  
Tel. 022-22078381/82



23) Name , Address, Tel & Fax No. Regn. No. of the Auditor

M/s S. K. Jain & Co.  
13/16, Kapadia Chambers,  
599, J. S. S. Road, Chira Bazar,  
Marine Lines (East)  
Mumbai - 400 002  
Tele Fax: 022-22075288

24) Appointment of common agency for share registry work

Sharex Dynamic (India) Pvt. Ltd  
Unit 1, Luthra Ind Premises,  
Safed Pool, Andheri Kurla Road,  
Andheri (E)  
Mumbai-400072  
E-mail: sharexindia@vsnl.com

25) Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE,  
company changed its name etc.)

Place: Mumbai

Date: 15<sup>th</sup> July, 2015

S. K. JAIN & CO.,  
Company Secretaries



S K Jain  
Proprietor  
CP No. 3076  
Membership No. : 1473

