(I) (b) Statement Showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the | Number of | Shares as a percentage of total number of shares {i.e., Grand | | |
|---------|---------------------------|-----------|--|--|--|
| | Shareholder | Shares | Total (A) + (B) +(C) indicated in Statement at para (I) (a) above} | | |
| 1 | Shri Shreeniwas B. Somani | 48781 | 3.25 | | |
| | Total | 48781 | 3.25 | | |

| Sr. No. | Name of the | Number of | Shares as a percentage of total number of shares {i.e., Grand | | |
|---------|-----------------------|-----------|--|--|--|
| | Shareholder | Shares | Total (A) + (B) +(C) indicated in Statement at para (I) (a) above} | | |
| 1 | M/s Citric India Ltd. | 369500 | 24.63 | | |
| | TOTAL | 369500 | 24.63 | | |

(I) (c) Statement Showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of Shares

| Sr. No. | Name of the | Number of | Shares as a percentage of total number of shares {i.e., Grand | | |
|---------|--|-----------|--|--|--|
| | Shareholder | Shares | Total (A) + (B) +(C) indicated in Statement at para (I) (a) above} | | |
| 1 | Shri Ravindra Somani | 47411 | 3.16 | | |
| 2 | M/s Shree Consultations & Services P. Ltd. | 54500 | 3.63 | | |
| 3 | Shri Sudhir Harilal Kale | 35000 | 2.33 | | |
| | TOTAL | 136911 | 9.12 | | |

(I) (d) Statement showing details of Locked-in-shares

| Sr. No. | Name of the | Number of Locked-in Shares as a percentage of total number of shares | | | |
|---------|-------------|---|----------------|--|--|
| | Shareholder | locked-in {i. e., Grand Total (A) + (B) +(C) indicated in Statement at para | | | |
| | | Shares | (I) (a) above} | | |
| NIL | | | | | |

(II) (a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of | Number of | Number of | | | |
|---------|---------------|-------------|-------------|--|--|--|
| | outstandin DR | outstanding | shares | | | |
| | (ADRs, GDRs, | DRs | underlying | | | |
| | SDRs, etc.) | | outstanding | | | |
| | | | DRs | | | |
| NIL | | | | | | |

(II) (b) Statement showing Holding of Depository Receipt (DRs), where underlying shares are in excess of 1% of the total number of shares.

| Sr. No. | Name of | Type of | Number of | | |
|---------|---------|-------------|-------------|--|--|
| | the DR | outstanding | shares | | |
| | Holder | DR (ADRs, | underlying | | |
| | | GDRs, | outstanding | | |
| | | SDRs, etc.) | DRs | | |
| NIL | | | | | |

| | | SHAREI | HOLDI | NG PATTE | RN | | | |
|--|--|--------------------------------|--------------------|---|--|-------------------------|--|--------------------|
| Name | of the Company: | CHEMO PHARMA LABORATORIES LTD. | | | | | | |
| Script Code: 506365 Quarter ended: 31 ST March 2013 | | | | | | | | |
| Category Code | Category of Shareholder | No. of Shareholders | Total | No. of Shares held in dematerialized Form | Total Shareholding as a percentage of total number of Shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage (A+B) | As a percentage (A+B+C) | No. of shares | As a Percentage |
| | Shareholding of Promoter and Promoter Group | | | | | | | |
| (a) | Indian Individuals/Hindu Undivided Family | 1 | 48781 | 48781 | 3.25 | 3.25 | - | - |
| · ` / | Central/State Government | - | - | - | - | - | - | - |
| | Bodies Corporate Financial Institutions/ Banks | 1 - | 369500 | 369500 | 24.63 | 24.63 | - | - |
| (e) | Any other (Specify) - Other Director | - | - | - | - | - | - | - |
| 1 | Sub - Total (A)(1) Foreign | 2 | 418281 | 418281 | 27.89 | 27.89 | - | - |
| | Individuals (Non- Resident Individuals/Foreign Individuals | - | - | - | - | - | | |
| | Bodies Corporate | - | - | - | - | - | - | - |
| (d) | Institutions Any other (Specify) Sub - Total (A)(2) | - | - | - | - | - | - | - |
| | Total Shareholding of Promote and Promoter Group (A) = $(A)(1) + (A)(2)$ | 2 | 418281 | 418281 | 27.89 | 27.89 | - | - |
| - | Public Shareholding | | | | | | - | - |
| · ` / | Institutions | | | | | | - | - |
| | Mutual Funds/UTI Financial Institutions/ Banks | 5 | 2496 | - | 0.17 | 0.17 | - | - |
| (c) | Central Government/ State Government(s) | 1 | 5387 | 5387 | 0.360 | 0.360 | 1 | - |
| | Venture Capital Funds | - | - | - | - | - | - | - |
| | Insurance Companies | - | - | - | - | - | - | - |
| | Foreign Institutional Investors Foreign Venture Investors | - | - | - | - | - | - | - |
| (h) | Any other (Specify) Central/State Govt. Institution | - | - | - | - | - | - | - |
| | Sub - Total (B)(1) | 6 | 7883 | 5387 | 0.53 | 0.53 | | - |
| | Non-Institutional | 27 | 77507 | 59520 | 5 17 | 5 17 | - | - |
| (b) | Bodies Corporate Individuals- i. Individuals Shareholders holding nominal share capital upto Rs. 1 Lakh. | 6040 | 77597 913441 | 58529 46226 | 60.90 | 60.90 | - | - |
| | ii. Individual Shareholders holding nominal share capital in excess of Rs.1 Lakh. | 2 | 82411 | - | 5.49 | 5.49 | - | - |
| | Sub - Total (b) | 6042 | 995852 | 46226 | 66.39 | 66.39 | - | - |
| | Any other (Specify) i. NRI Individual ii. Non Domestic Company | 2 | 387 | - | 0.03 | 0.03 | - | - |
| | iii. NRI Repatriation | - | _ | - | _ | - | - | _ |
| | Sub - Total (c) | 2 | 387 | - | 0.03 | 0.03 | - | - |
| | Sub - Total (B)(2) | 6081 | 1073836 | | 71.59 | 71.59 | - | - |
| | Total Public Shareholding $(B) = (B) (1) + (B) (2)$ TOTAL (A) + (B) | 6087 | 1081719 1500000 | 110142 528423 | 72.11 | 72.11 | - | - |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | - | - | | - |
| | GRAND TOTAL (A) + (B) + (C) | 6089 | 1500000 | 528423 | 100.00 | 100.00 | - | - |

(I)(Statement showing Shareholding Pattern:

| Name of the Company: CHEMO PHARMA LABORATORIES LTD. | | | | | | | | | |
|---|---------------------------------|---------------------------------|--|--|--|--|--|--|--|
| Scrip Code, Name of the scrip, class of security: 506365 | | | | | | | | | |
| Quarter ended: 31 ST March 2013 | | | | | | | | | |
| | | | | | | | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | | As a % of total no. of shares of the company | | | | | | |
| group | N. A. | N. A. | N. A. | | | | | | |
| Held by public | N. A. | N. A. | N. A. | | | | | | |
| Total | | | | | | | | | |
| Outstanding convertible securities:- | No. of outstanding securities | outstanding | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | | | | | | |
| group | N. A. | N. A. | N. A. | | | | | | |
| Held by public | N. A. | N. A. N. A. | N. A. | | | | | | |
| Total | | | 24, 22, | | | | | | |
| | | | | | | | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants | | | | | | |
| Held by promoter/promoter group | NY A | NT A | NT A | | | | | | |
| Held by public | N. A. N. A. | N. A. N. A. | N. A. N. A. | | | | | | |
| Total | 21. 22. | 21, 22, | 21, 12, | | | | | | |
| | | | | | | | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 15,00,000 | | | | | | | | |