

**(I)(Statement showing Shareholding Pattern :**

|  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company: CHEMO PHARMA LABORATORIES LTD.</b>   |                                      |  |   |
| <b>Scrip Code, Name of the scrip, class of security: 506365</b>  |                                      |  |   |
| <b>Quarter ended: 30TH JUNE 2011</b>   |                                      |  |   |
|  |                                      |  |   |
| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | <b>N. A.</b>                         | <b>N. A.</b>   | <b>N. A.</b>  |
| Held by public   | <b>N. A.</b>                         | <b>N. A.</b>   | <b>N. A.</b>  |
| <b>Total</b>   |                                      |  |   |
|  |                                      |  |   |
| <b>Outstanding convertible securities:-</b>  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | <b>N. A.</b>                         | <b>N. A.</b>   | <b>N. A.</b>  |
| Held by public   | <b>N. A.</b>                         | <b>N. A.</b>   | <b>N. A.</b>  |
| <b>Total</b>   |                                      |  |   |
|  |                                      |  |   |
| <b>Warrants:-</b>  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | <b>N. A.</b>                         | <b>N. A.</b>   | <b>N. A.</b>  |
| Held by public   | <b>N. A.</b>                         | <b>N. A.</b>   | <b>N. A.</b>  |
| <b>Total</b>   |                                      |  |   |
|  |                                      |  |   |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>1,500,000</b>                     |  |   |

## **SHAREHOLDING PATTERN**

|                             |                                       |
|-----------------------------|---------------------------------------|
| <b>Name of the Company:</b> | <b>CHEMO PHARMA LABORATORIES LTD.</b> |
| <b>Script Code: 506365</b>  | <b>Quarter ended : 30TH JUNE 2011</b> |

| Category Code | Category of Shareholder   | No. of Shareholders | Total Nos. of Share | No. of Shares held in dematerialized Form | Total Shareholding as a percentage of total number of Shares |                         | Shares pledged or otherwise encumbered |                 |
|---------------|---|---------------------|---------------------|---|--|-------------------------|--|-----------------|
|               |   |                     |                     |   | As a percentage (A+B)  | As a percentage (A+B+C) | No. of shares                          | As a Percentage |
| (A)           | Shareholding of Promoter and Promoter Group                               |                     |                     |   |  |                         |  |                 |
| (1)           | Indian  |                     |                     |   |  |                         |  |                 |
| (a)           | Individuals/Hindu Undivided Family  | 5                   | 101192              | -   | 6.75   | 6.75                    | -                                      | -               |
| (b)           | Central/State Government  | -                   | -                   | -   | -  | -                       | -                                      | -               |
| (c)           | Bodies Corporate  | 3                   | 369950              | -   | 24.66  | 24.66                   | -                                      | -               |
| (d)           | Financial Institutions/ Banks   | -                   | -                   | -   | -  | -                       | -                                      | -               |
| (e)           | Any other (Specify) - Other Director                                      | -                   | -                   | -   | -  | -                       | -                                      | -               |
|               | Sub - Total (A)(1)  | <b>8</b>            | <b>471142</b>       | <b>-</b>                                  | <b>31.41</b>   | <b>31.41</b>            | <b>-</b>                               | <b>-</b>        |
| (2)           | Foreign   | -                   | -                   | -   | -  | -                       | -                                      | -               |
| (a)           | Individuals (Non- Resident Individuals/Foreign Individuals                | -                   | -                   | -   | -  | -                       | -                                      | -               |
| (b)           | Bodies Corporate  | -                   | -                   | -   | -  | -                       | -                                      | -               |
| (c)           | Institutions  | -                   | -                   | -   | -  | -                       | -                                      | -               |
| (d)           | Any other (Specify)   | -                   | -                   | -   | -  | -                       | -                                      | -               |
|               | Sub - Total (A)(2)  |                     |                     |   |  |                         |  |                 |
|               | Total Shareholding of Promoter and Promoter Group (A) = (A) (1) + (A) (2) | <b>8</b>            | <b>471142</b>       | <b>-</b>                                  | <b>31.41</b>   | <b>31.41</b>            | <b>-</b>                               | <b>-</b>        |
| (B)           | Public Shareholding   |                     |                     |   |  |                         |  |                 |
| (1)           | Institutions  |                     |                     |   |  |                         |  |                 |
| (a)           | Mutual Funds/UTI  | -                   | -                   | -   | -  | -                       | -                                      | -               |
| (b)           | Financial Institutions/ Banks   | 5                   | 2496                | -   | 0.17   | 0.17                    | -                                      | -               |
| (c)           | Central Government/ State Government(s)                                   | -                   | -                   | -   | -  | -                       | -                                      | -               |

|     |  |             |                |   |               |               |   |   |
|-----|--|-------------|----------------|---|---------------|---------------|---|---|
| (d) | Venture Capital Funds  | -           | -              | - | -             | -             | - | - |
| (e) | Insurance Companies  | 1           | 5387           | - | 0.36          | 0.36          | - | - |
| (f) | Foreign Institutional Investors  | -           | -              | - | -             | -             | - | - |
| (g) | Foreign Venture Investors  | -           | -              | - | -             | -             | - | - |
| (h) | Any other (Specify)<br>Central/State Govt. Institution                                     | -           | -              | - | -             | -             | - | - |
|     | Sub - Total (B)(1)   | <b>6</b>    | <b>7883</b>    | - | <b>0.53</b>   | <b>0.53</b>   | - | - |
| (2) | Non-Institutional  |             |                |   |               |               | - | - |
| (a) | Bodies Corporate   | 29          | 74411          | - | 4.96          | 4.96          | - | - |
| (b) | Individuals-   |             |                |   |               |               |   |   |
|     | i. Individuals Shareholders<br>holding nominal share<br>capital upto Rs. 1 Lakh.           | 6115        | 911177         | - | 60.75         | 60.75         | - | - |
|     | ii. Individual Shareholders<br>holding nominal share<br>capital in excess of<br>Rs.1 Lakh. | 1           | 35000          | - | 2.33          | 2.33          | - | - |
|     | Sub - Total (b)  | 6116        | 946177         | - | 63.08         | 63.08         | - | - |
| (c) | Any other (Specify)  | -           | -              | - | -             | -             | - | - |
|     | i. NRI Individual  | 2           | 387            | - | 0.03          | 0.03          | - | - |
|     | ii. Non Domestic Company   | -           | -              | - | -             | -             | - | - |
|     | iii. NRI Repatriation  | -           | -              | - | -             | -             | - | - |
|     | Sub - Total (c)  | 2           | 387            | - | 0.03          | 0.03          | - | - |
|     | Sub - Total (B)(2)   | <b>6147</b> | <b>1020975</b> | - | <b>68.07</b>  | <b>68.07</b>  | - | - |
|     | Total Public Shareholding<br>(B) = (B) (1) + (B) (2)                                       | <b>6153</b> | <b>1028858</b> | - | <b>68.59</b>  | <b>68.59</b>  | - | - |
|     | <b>TOTAL (A) + (B)</b>   | <b>6161</b> | <b>1500000</b> | - | <b>100.00</b> | <b>100.00</b> | - | - |
| (C) | Shares held by Custodians<br>and against which Depository<br>Receipts have been issued     | -           | -              | - | -             | -             | - | - |
|     | <b>GRAND TOTAL<br/>(A) + (B) + (C)</b>   | <b>6161</b> | <b>1500000</b> | - | <b>100.00</b> | <b>100.00</b> | - | - |