

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (INE320M01019)

- 1 For Quarter Ended **31st December, 2018**
- 2 ISIN: **INE320M01019**
- 3 Face Value: **Rs.10/- per share**
- 4 Name of the Company **CHEMO PHARMA LABORATORIES LIMITED**
- 5 Registered Office Address **5, Kumud Apartment Co. Op. Hsg. Soc. Ltd., Karnik Road, Chikan Ghar, Kalyan, Thane - 421301**
- 6 Correspondence Address **214, Empire House, 3rd Floor, Dr. D. N. Road, Fort, Mumbai- 400001**
- 7 Telephone & Fax Nos. **Tel: 022-22078381/ 82
Fax:022-22074294**
- 8 Email address **chemopharmalab@gmail.com**

- 9 Names of the Stock Exchanges where the company's securities are listed : **BSE**

| | Number of shares | % of Total Issued Cap. |
|---|------------------|------------------------|
| 10 Issued Capital | 1,500,000 | 100 |
| 11 Listed Capital (Exchange-wise) (as per company records) | 1,500,000 | 100 |

| | | |
|--|-----------|-------|
| 12 Held in dematerialised form in CDSL | 131,072 | 8.73 |
| 13 Held in dematerialised form in NSDL | 526,151 | 35.08 |
| 14 Physical | 842,777 | 56.19 |
| 15 Total No. of shares (12+13+14) | 1,500,000 | 100 |

- 16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) : **NA**

- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|----------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| NA | NA | NA | NA | NA | NA | NA |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

- 18 Register of Members is updated (Yes / No) **Yes**
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any. **NA**



20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NA

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

| Total No.of demat requests | No.of requests | No.of shares | Reasons for delay |
|-------------------------------|----------------|--------------|----------------------------------|
| Confirmed after 21 Days | NIL | NIL | NA |
| Pending for more than 21 days | 1 | 100 | DRF not received within 30 days. |

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mrs. Neha Vora
Tel: 022-22078381/ 82

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

S. K. Jain & Co.
Company Secretaries
Office No 11, 2nd Floor, Friend's Union
Premises Co-Operative Society Ltd.
227, P D Mello Road, Fort, Mumbai- 400001
Tel: 022-22695288

24 Appointment of common agency for share registry work

PURVA SHAREGISTRY(INDIA) PVT. LTD
Unit No. 9, Shiv Shakti Ind. Estate,
J.R. Boricha Marg,
Lower Parel (East)
Mumbai, Maharashtra, 400011
Tel: 022 - 23012518 / 23016761
E-mail: support@purvashare.com

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

NA

Place: Mumbai
Date:16th January, 2019

S. K. JAIN & Co.
Company Secretaries

S. K. Jain
S. K. JAIN
Proprietor
CP No. 3076

