

CERTIFICATE UNDER CLAUSE 47 OF THE LISTING AGREEMENT

FOR THE HALF YEAR ENDED 31st March, 2014.


I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to *M/s Chemo Pharma Laboratories Limited* maintained by *M/s Sharex Dynamic India Pvt. Ltd.* pertaining to transfer of equity shares of the company for the period from *01st October, 2013* to *31st March, 2014* for the purpose of issuing a Certificate as per Clause 47(c) of the Listing Agreement entered into by, *M/s Chemo Pharma Laboratories Limited* with Stock Exchange and based on the information provided by the Company, I hereby certify that the Company has delivered during half year ended on *01st October, 2013* to *31st March, 2014*.

- A) Share/Debenture Certificate(s) relating to the transfer of Share/Debenture received during the period from *01st October, 2013* to *31st March, 2014* as entered in the Memorandum of Transfers have been issued within fifteen days of the date of lodgment for transfer. However, the company had not received request for any sub-division, consolidation, renewal, exchange or endorsement of calls/allotment moneys from respective date of lodgment of each deed.

Date: 11/04/2014

Place: Mumbai

S. K. Jain & Co
Practicing Company Secretary


(Proprietor)
C.P. No. 3076



CHEMO PHARMA LABORATORIES LIMITED

EMPIRE HOUSE, 3RD FLOOR, 214, DR. D. N. ROAD, FORT, MUMBAI - 400 001

TEL: OFF. 91-22-22078381, 22078382 • FAX: 91-22-22074294

www.thechemopharmalaboratoriesltd.com

EMAIL: contact@thechemopharmalaboratoriesltd.com / chemopharmalab@gmail.com

I)(Statement showing Shareholding Pattern :

Name of the Company: **CHEMO PHARMA LABORATORIES LTD.**

Scrip Code, Name of the scrip, class of security: **506365**

Quarter ended: **31ST MARCH,2014**

	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Partly paid-up shares:-			
group	N. A.	N. A.	N. A.
Held by public	N. A.	N. A.	N. A.
Total			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Outstanding convertible securities:-			
group	N. A.	N. A.	N. A.
Held by public	N. A.	N. A.	N. A.
Total			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Warrants:-			
Held by promoter/promoter group	N. A.	N. A.	N. A.
Held by public	N. A.	N. A.	N. A.
Total			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	1,500,000		



SHAREHOLDING PATTERN

Name of the Company:		CHEMO PHARMA LABORATORIES LTD.						
Script Code: 506365		Quarter ended : 31ST MARCH, 2014						
Category Code	Category of Shareholder	No. of Shareholders	Total Nos. of Share	No. of Shares held in dematerialized Form	Total Shareholding as a percentage of total number of Shares		Shares pledged or otherwise encumbered	
					As a percentage (A+B)	As a percentage (A+B+C)	No. of shares	As a Percentage
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	1	48781	48781	3.25	3.25	-	-
(b)	Central/State Government	-	-	-	-	-	-	-
(c)	Bodies Corporate	1	369500	369500	24.63	24.63	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any other (Specify) - Other Director	-	-	-	-	-	-	-
	Sub - Total (A)(1)	2	418281	418281	27.89	27.89	-	-
(2)	Foreign	-	-	-	-	-	-	-
(a)	Individuals (Non- Resident Individuals/Foreign Individuals	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any other (Specify)	-	-	-	-	-	-	-
	Sub - Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A) (1) + (A) (2)	2	418281	418281	27.89	27.89	-	-
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds/UTI	-	-	-	-	-	-	-
(b)	Financial Institutions/ Banks	5	2496	-	0.17	0.17	-	-
(c)	Central Government/ State Government(s)	1	5387	5387	0.360	0.360	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	0	-	-	-	-	-	-
(g)	Foreign Venture Investors	-	-	-	-	-	-	-
(h)	Any other (Specify) Central/State Govt. Institution	-	-	-	-	-	-	-
	Sub - Total (B)(1)	6	7883	5387	0.53	0.53	-	-
(2)	Non-Institutional							
(a)	Bodies Corporate	33	76322	57254	5.09	5.09	-	-
(b)	Individuals-							
	i. Individuals Shareholders holding nominal share capital upto Rs. 1 Lakh.	6050	914716	53434	60.98	60.98	-	-
	ii. Individual Shareholders holding nominal share capital in excess of Rs.1 Lakh.	2	82411	-	5.49	5.49	-	-
	Sub - Total (b)	6052	997127	53434	66.48	66.48	-	-
(c)	Any other (Specify)							
	i. NRI Individual	2	387	-	0.03	0.03	-	-
	ii. Non Domestic Company	-	-	-	-	-	-	-
	iii. NRI Repatriation	-	-	-	-	-	-	-
	Sub - Total (c)	2	387	-	0.03	0.03	-	-
	Sub - Total (B)(2)	6087	1073836	110688	71.59	71.59	-	-
	Total Public Shareholding (B) = (B) (1) + (B) (2)	6093	1081719	116075	72.11	72.11	-	-
	TOTAL (A) + (B)	6095	1500000	534356	100.00	100.00	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	-	-
	GRAND TOTAL (A) + (B) + (C)	6095	1500000	534356	100.00	100.00	-	-



(I) (b) Statement Showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) +(C) indicated in Statement at para (I) (a) above}
1	Shri Shreeniwas B. Somani	48781	3.25
	Total	48781	3.25

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) +(C) indicated in Statement at para (I) (a) above}
1	M/s Citric India Ltd.	369500	24.63
	TOTAL	369500	24.63

(I) (c) Statement Showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of Shares

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) +(C) indicated in Statement at para (I) (a) above}
1	Shri Ravindra Somani	47411	3.16
2	M/s Shree Consultations & Services P. Ltd.	54500	3.63
3	Shri Sudhir Harilal Kale	35000	2.33
	TOTAL	136911	9.12

(I) (d) Statement showing details of Locked-in-shares

Sr. No.	Name of the Shareholder	Number of locked-in Shares	Locked-in Shares as a percentage of total number of shares {i. e., Grand Total (A) + (B) +(C) indicated in Statement at para (I) (a) above}
			NIL

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstandin DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs
			NIL

(II) (b) Statement showing Holding of Depository Receipt (DRs), where underlying shares are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs
			NIL



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0		NIL		NIL	
2			0		NIL		NIL	
3			0		NIL		NIL	
4			0		NIL		NIL	
5			0		NIL		NIL	
6			0		NIL		NIL	
7			0		NIL		NIL	
8			0		NIL		NIL	
9			0		NIL		NIL	
10			0		NIL		NIL	
TOTAL		0	0	0	NIL	0	NIL	0

Date : 07th April, 2014
Place: Mumbai

FOR CHEMO PHARMA LABORATORIES LTD.



[Handwritten Signature]
DIRECTOR

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT INE320M01019

- 1 For Quarter Ended 31st March, 2014
- 2 ISIN : INE320M01019
- 3 Face Value : Rs. 10/- each.
- 4 Name of the Company CHEMO PHARMA LABORATORIES LIMITED
- 5 Registered Office Address 5, Kumud Apartment CHS Limited Karnik Road Chikan Ghar , Kalyan-421 301
- 6 Correspondence Address Empire House, 3rd Floor, 214, Dr.D.N.Road, Fort, Mumbai- 400 001
- 7 Telephone & Fax No 22078381, 22078382 & Fax: 22074294
- 8 Email address contact@thechemopharmalaboratoriesltd.com
- 9 Names of the Stock Exchanges where the company's securities are listed Bombay Stock Exchange.

	Number of shares	% of Total Issued Cap.
10 Issued Capital	1500000	100%
11 Listed Capital (Exchange-wise) (as per company records)	1500000	100%
12 Held in dematerialised form in CDSL	76551	5.10%
13 Held in dematerialised form in NSDL	457805	30.53%
14 Physical	965644	64.37%
15 Total No.of shares (12+13+14)	1500000	100%

16 Reasons for difference if any, between (10&11) , (10&15) , NOT APPLICABLE

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
N.A	N.A	N.A	N.A	N.A	N.A	N.A

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



18 Register of Members is updated (Yes / No) YES
If not, updated upto which date

19 Reference of previous quarter with regards to excess demate N.A

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? N.A

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat r	No.of requests	No.of shares	Reasons for delay
Confirmed after 21	NIL	NIL	
Pending for more th	NIL	NIL	

22 Name, Telephone & Fax No. of the Compliance Officer of Shri Ashok Joshi ,
Ph. No 9323935250

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor S. K. Jain
Membership No:3076
S. K. JAIN & CO.
13/16, Kapadia Chambers, Gr. Floor,
599, JSS Road, Chirabazar,
Mumbai- 400 002
Tel : 2207 5288

24 Appointment of common agency for share if yes (name & Sharex Dynamic (India) Pvt. Ltd.
Unit No.1, Luthra Industrial Premises
Safed Pool, Andheri Kurla Road,
Andheri (East) Mumbai - 400 072
Tel: 28515606, 285156445
Fax No:28512885

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its N.A

Date : 11th April, 2014.
Place : Mumbai

S. K. JAIN & CO.
Company Secretaries



S. K. Jain
S. K. Jain
Proprietor
C. P. No. 1473
Membership No. 3076