

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

For Quarter Ended **31st December, 2017**

ISIN: **INE320M01019**

Face Value: **Rs.10/- per share**

Name of the Company **CHEMO PHARMA LABORATORIES LIMITED**

Registered Office Address **5, Kumud Apartment, Co-op. Hsg. Society Ltd.
Karnik Road, Chikan Ghar, Kalyan, Thane-421301**

Correspondence Address **214, Empire House, 3rd Floor, Dr. D. N. Road,
Fort, Mumbai - 400001**

Telephone & Fax Nos. **Tel: 022-22078381/82
Fax: 022-22074294**

Email address **chemopharmalab@gmail.com**

Names of the Stock Exchanges where the company's securities are listed :

BSE

Issued Capital
Listed Capital (Exchange-wise)
(as per company records)

Number of shares	% of Total Issued Cap.
1500000	100
1500000	100

Held in dematerialised form in CDSL
Held in dematerialised form in NSDL
Physical

118171	7.87
500787	33.39
881042	58.74

Total No. of shares (12+13+14)

1500000	100
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Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

NA

Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Sr.	Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
	NA	NA	NA	NA	NA	NA	NA

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



18 **Register of Members is updated (Yes / No)** Yes

19 Reference of previous quarter with regards to excess dematerialised shares,if any. NA

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? NA

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NA
Pending for more than 21 days	NIL	NIL	NA

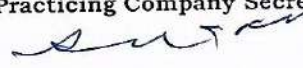
22 **Name, Telephone & Fax No. of the Compliance Officer of the Co.** Mrs. Neha Vora
Tel: 022-22078381/82

23 **Name, Address, Tel. & Fax No., Regn. no. of the Auditor** S.K. JAIN & Co.
Company Secretaries
Office No. 11, 2nd Floor
Friends Union Premises Co-op
Society Ltd. 227, P D' Mello road
Fort, Mumbai - 400001.
Tel: 022-22695288

24 **Appointment of common agency for share registry work** Sharex Dynamic (INDIA) Pvt. Ltd
Unit 1 Luthra Ind.Premises,
Safed Pool,
Andheri Kurla Road ,Andheri (East)
Mumbai -400072
Tel: 022 - 2851 5606/ 5644/ 6338
Fax: 022 - 28512885
E-mail: sharexindia@vsnl.com

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) NA

Note:
Place: Mumbai
Date:12th January, 2018

S. K. JAIN & Co.
Practicing Company Secretaries

S. K. JAIN
Proprietor
CP No. 3076

