

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (ISIN: INE320M01019)**

- 1 For Quarter Ended
- 2 ISIN:
- 3 Face Value:
- 4 Name of the Company
- 5 Registered Office Address
- 6 Correspondence Address
- 7 Telephone & Fax Nos.
- 8 Email address

- 9 Names of the Stock Exchanges where the company's securities are listed :

	Number of shares	% of Total Issued Cap.
10 Issued Capital	15,00,000	100%
11 Listed Capital (Exchange-wise) (as per company records)	15,00,000	100%
12 Held in dematerialised form in CDSL	99,936	6.66%
13 Held in dematerialised form in NSDL	4,93,981	32.93%
14 Physical	9,06,083	60.41%
15 Total No. of shares (12+13+14)	15,00,000	100%

- 16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
Not Applicable						

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

- 18 Register of Members is updated (Yes / No)   
If not, updated upto which date



19 Reference of previous quarter with regards to excess dematerialised shares,if any. N.A.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? N.A.

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22 Name, Telephone & Fax No. of the Compliance Officer of the Co. Mrs. Neha Vora  
Tel No.: 022 - 22078381/82

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor S. K. JAIN & CO.,  
Company Secretaries  
13/16, Kapadia Chamber  
599, JSS Road, Ground Floor,  
Chirabazar, Mumbai - 400002  
Tel: (022) 22075288 / 22059218

24 Appointment of common agency for share registry work Sharex Dynamic (India) Pvt. Ltd  
Unit 1, Luthra Ind Premises,  
Safed Pool, Andheri Kurla Road,  
Andheri(East),  
Mumbai-400072  
E-mail:sharexindia@vsnl.com  
Tel No: 022 - 2851 5606

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) NIL

Date: 13<sup>th</sup> January, 2017  
Place: Mumbai



S. K. JAIN & CO  
Company Secretaries

*S. K. Jain*  
S. K. JAIN  
Proprietor  
CP No. 3076