

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (ISIN : INE320MOI019)

1 For Quarter Ended	31st December, 2014
2 ISIN :	INE320MOI019
3 Face Value :	Rs. 10/-
4 Name of the Company	CHEMO PHARMA LABORATORIES LTD
5 Registered Office Address	5, Kalyan Bhiwandi Road, MIDC, Industrial Estate, Saravali P O, Kalyan, Thane, Maharashtra, 421311
6 Correspondence Address	5, Kumud Apartment CHS Limited, Karnik Road Chikan Ghar, Kalyan, Maharashtra
7 Telephone & Fax Nos.	022 - 22075288
8 Email address	chemopharmalab@gmail.com

9 Names of the Stock Exchanges where the company's securities are listed : BSE

	Number of shares	% of Total Issued Cap.
10 Issued Capital	15,000,000	100%
11 Listed Capital (Exchange-wise) (as per company records)	15,000,000	100%
12 Held in dematerialised form in CDSL	86055	5.74%
13 Held in dematerialised form in NSDL	473816	31.59%
14 Physical	940129	62.67%
15 Total No. of shares (12+13+14)	1500000	

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) : NA

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No) Yes

If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares, if any NA

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? NA

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NA	NA	NA
Pending for more than 21 days	NA	NA	NA

22 Name, Telephone & Fax No. of the Compliance Officer of the Co. Darsh Mehta
022-22078381

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor Shubh Karan Jain
S. K. Jain & Co., Company Secretaries
Add:-13/16, Kapadia chambers, Ground Floor,
599 J.S.S. Road, Chira Bazar, Mumbai-400002
Mob:-9322519177
Tele:-22075288/22059218



24 Appointment of common agency for share registry work

Sharex Dynamic (India) Pvt. Ltd
Unit 1, Luthra Ind Premises, Safed Pool,
Andheri Kurla Road,
Andheri (East), Mumbai, Maharashtra, 400072

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

N.A.

Note:

1. As per Clause 47(a) of Listing Agreement, Compliance officer should be a Company Secretary. However, the Company has not appointed Company Secretary as Compliance officer.

Place : Mumbai
Date ३०/०१/२०१५

For S. K. Jain & Co.
Company Secretaries



(Dr. S. K. Jain)
Proprietor
COP No. 3076