

**(I)(Statement showing Shareholding Pattern :**

<b>Name of the Company: CHEMO PHARMA LABORATORIES LTD.</b>			
<b>Scrip Code, Name of the scrip, class of security: 506365</b>			
<b>Quarter ended: 30<sup>TH</sup> SEPTEMBER 2012</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
group	<b>N. A.</b>	<b>N. A.</b>	<b>N. A.</b>
Held by public	<b>N. A.</b>	<b>N. A.</b>	<b>N. A.</b>
<b>Total</b>			
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
group	<b>N. A.</b>	<b>N. A.</b>	<b>N. A.</b>
Held by public	<b>N. A.</b>	<b>N. A.</b>	<b>N. A.</b>
<b>Total</b>			
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	<b>N. A.</b>	<b>N. A.</b>	<b>N. A.</b>
Held by public	<b>N. A.</b>	<b>N. A.</b>	<b>N. A.</b>
<b>Total</b>			
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>15,00,000</b>		



: 2 :

(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	1	5387	5387	0.36	0.36	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Investors	-	-	-	-	-	-	-
(h)	Any other (Specify) Central/State Govt. Institution	-	-	-	-	-	-	-
	Sub - Total (B)(1)	<b>6</b>	<b>7883</b>	<b>5387</b>	<b>0.53</b>	<b>0.53</b>	-	-
(2)	Non-Institutional						-	-
(a)	Bodies Corporate	33	75963	56145	5.06	5.06	-	-
(b)	Individuals-							
	i. Individuals Shareholders holding nominal share capital upto Rs. 1 Lakh.	6048	909625	40603	60.64	60.64	-	-
	ii. Individual Shareholders holding nominal share capital in excess of Rs.1 Lakh.	1	35000	-	2.33	2.33	-	-
	Sub - Total (b)	6049	944625	40603	62.98	62.98	-	-
(c)	Any other (Specify)	-	-	-	-	-	-	-
	i. NRI Individual	2	387	-	0.03	0.03	-	-
	ii. Non Domestic Company	-	-	-	-	-	-	-
	iii. NRI Repatriation	-	-	-	-	-	-	-
	Sub - Total (c)	2	387	-	0.03	0.03	-	-
	Sub - Total (B)(2)	<b>6084</b>	<b>1020975</b>	<b>96748</b>	<b>68.07</b>	<b>68.07</b>	-	-
	Total Public Shareholding (B) = (B) (1) + (B) (2)	<b>6090</b>	<b>1028858</b>	<b>102135</b>	<b>68.59</b>	<b>68.59</b>	-	-
	<b>TOTAL (A) + (B)</b>	<b>6098</b>	<b>1500000</b>	<b>102667</b>	<b>100.00</b>	<b>100.00</b>	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	-	-
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>6098</b>	<b>1500000</b>	<b>102667</b>	<b>100.00</b>	<b>100.00</b>	-	-

(I) (b) Statement Showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) +(C) indicated in Statement at para (I) (a) above }
1	Shri Ravindra Somani	47411	3.16
2	Shri Shreeniwas B. Somani	40749	2.72
3	Shri Shreeniwas B. Somani	532	0.04
3	Shri S. B. Somani HUF	7500	0.50
4	Smt. Shobha Somani	5000	0.33
	<b>Total</b>	<b>101192</b>	<b>6.75</b>

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) +(C) indicated in Statement at para (I) (a) above }
1	M/s Citric India Ltd.	369450	24.63
2	M/s Indian Infotech & Software Ltd.	450	0.03
3	M/s Citric India Ltd.	50	0.00
	<b>TOTAL</b>	<b>369950</b>	<b>24.66</b>

(I) (c) Statement Showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of Shares

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) +(C) indicated in Statement at para (I) (a) above }
1	M/s Shree Consultations & Services P. Ltd.	54500	3.63
2	Shri Sudhir Harilal Kale	35000	2.33
	<b>TOTAL</b>	<b>89500</b>	<b>5.96</b>

(I) (d) Statement showing details of Locked-in-shares

Sr. No.	Name of the Shareholder	Number of locked-in Shares	Locked-in Shares as a percentage of total number of shares {i. e., Grand Total (A) + (B) +(C) indicated in Statement at para (I) (a) above }
			NIL

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs
			NIL

(II) (b) Statement showing Holding of Depository Receipt (DRs), where underlying shares are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs
			NIL