

O/c

CHEMO PHARMA LABORATORIES LIMITED

- EMPIRE HOUSE, 3RD FLOOR, 214, DR. D. N. ROAD, FORT, MUMBAI - 400 001
 - TEL: 91-22-22078381, 22078382 • FAX: 91-22-22074294
 - CIN No.: L99999MH1942PLC003556 • PAN No.: AAACC2056K
- www.thechemopharmalaboratoriesltd.com
EMAIL: chemopharmalab@gmail.com

Date: 13th July, 2015

To,
Bombay Stock Exchange Ltd.
Department of Corporate Services
25th Floor, P.J.Towers, Dalal Street,
Mumbai-400 001

Script Id : 506365

Subject : SUBMISSION OF CERTIFICATE FOR CLAUSE 49 EXEMPTION FOR QUARTER ENDED 30TH JUNE, 2015 WITH REFERENCE TO SEBI CIRCULAR NO. CIR/CFD/POLICY CELL/7/2014 DATED 15TH SEPTEMBER, 2014

Dear Sir,

With Reference to SEBI Circular No. CIR/CFD/POLICY CELL/7/2014 dated 15th September, 2014, we hereby enclose the certificate from the Company Secretary for the quarter ended 30/06/2015, certifying that Paid up equity capital of the Company is below Rs.10 Crores and Net worth is below Rs. 25 Crores as on 31/03/2015.

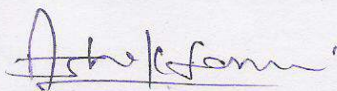
We would further like to inform you that our Paid Up Capital is Rs. 1,50,00,000/- and Net Worth of the Company is Rs. 5,12,16,656/- which falls under the criteria of SEBI Circular of Exemption for submission of Clause 49 of the Listing Agreement.

You are requested to take this on your records and acknowledge receipt.

Thanking You.

Yours Faithfully,

FOR CHEMO PHARMA LABORATORIES LIMITED



ASHOK SOMANI
DIRECTOR
(DIN NO. - 03063364)



o/c.

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CLAUSE 49 EXEMPTION CERTIFICATE

I, Mrs. Neha Vora (ACS NO. - 30747), Company Secretary and Compliance Officer of the Company, do hereby certify that **M/s. Chemo Pharma Laboratories Limited** is not required to comply with Clause 49 of the Listing Agreement as revised by the SEBI Circular dated 15th September, 2014 as the Paid-Up Capital of the Company is Rs. 1,50,00,000/- which is less than Rs. 10 Crore and Net Worth of the Company is Rs. 5,12,16,656/- which is less than Rs. 25 Crore as on 31st March, 2015 i.e. on the last day of the Financial Year.

Thanking you,

Yours faithfully,

FOR CHEMO PHARMA LABORATORIES LIMITED


NEHA VORA

COMPANY SECRETARY AND COMPLIANCE OFFICER

(ACS No. - 30747)



Date: 13/07/2015

Place: MUMBAI